



Microsoft Dynamics – Ax SRM

Ax SRM Benefits:

Improves accountability and traceability of stores

Reduces buffer inventory

Increases efficiency

Visibility of status of issuing and Requisitions

Visibility of materials charged to specific jobs or departments

Integrates with back office

Inter organisation shipping network

Flexible processing

Reduce warehousing, shipping and handling costs

Automatically generate inventory replenishment requisitions

Order management

What is Microsoft Dynamics Ax SRM?

Microsoft Dynamics Ax Stores Requisition Management (Ax SRM) is an extension of the integrated warehousing management module within Dynamics Ax. Ax SRM has been developed to improve the functioning of stores within an organization and supports organisations by saving cost and time and eliminates paperwork by automating the process through an integrated electronic stores and purchase requisition.

The multi-layered workflow, streamlines the process, and ensures that the right people approves requisitions to support a strategy of reduced buffer inventory (which reduces stock holding costs).

Ax SRM integrates reservations, purchasing, order requisitions, inventory management and issuing into the Microsoft Dynamics Ax ERP system, eliminating duplicate work and enables an audit trail of all transactions.

Ax SRM improves inventory management through visibility into inventory cost and into inventory levels across multiple warehouse locations. This allows for effective and efficient commodity based buying (Buyer groups). The management of consignment stock is a key part of Ax SRM's functionality.



Microsoft Dynamics – Ax SRM

How can it **support** your business?

Ax SRM reduces buffer inventory by integrating with **Dynamics AX** supply chain management. This enables updates made in collaborative-planning and inventory-management systems to automatically trigger plan-driven procurement.



Ax SRM key functionality:

- Stock levels and unit prices available when requisitions are captured.
- Items can be requested irrespective of current stock levels.
- Workflow enabled, allowing for custom workflow.
- Manual approvals available where complex workflows are not needed.
- Requisitions can be approved per requisition or per line.
- Once requisitions are sent for approval, records becomes read only until approved, and once approved, it becomes available for issuing.
- Reservations can be set for automatic or manual reservations.
- Requisitions and picking slips can be printed.
- Approved requisitions can be issued based on available stock - unissued requisition lines can be retained and issued when available.
- Unused stock can be returned to the store.
- Consignment stock management.

Use Ax SRM to **reduce costs** through reduced stockholding and improved stock management.

Improve stock control through approvals, issuing accurately and managing returns.